

BEARINGS MRO

The U.S. market for bearings MRO represents about \$7.4 billion, according to estimates from MDM Analytics, Niwot, Colorado. The following charts show the top 10 industries, by Standard Industrial Classification (SIC) code, consuming these products in the manufacturing,

construction and mining/utilities industries, plus annual end-user consumption by geographic region. *Industrial Supply* magazine reports on a separate product segment each issue to help distributors determine market opportunities.

TOP 10 MANUFACTURING INDUSTRIES

SIC code		Market Value	Companies
2621	Paper Mills	\$682,887,773	2,122
2631	Paperboard Mills	\$195,255,726	683
3089	Plastics Products, Not Elsewhere Classified	\$105,047,908	10,515
3325	Steel Foundries, Not Elsewhere Classified	\$99,416,825	280
2672	Coated and Laminated Paper, Not Elsewhere Classified	\$95,268,891	533
2834	Pharmaceutical Preparations	\$93,248,545	9,910
3273	Ready-Mixed Concrete	\$76,721,820	6,536
2421	Sawmills and Planing Mills, General	\$73,372,702	3,298
2671	Packaging Paper and Plastics Film, Coated and Laminated	\$72,682,831	600
2611	Pulp Mills	\$69,594,035	364











TOP 10 CONSTRUCTION INDUSTRIES

SIC code		Market Value	Companies
1731	Electrical Work	\$883,931,401	117,662
1611	Highway and Street Construction, Except Elevated Highways	\$378,024,309	27,929
1771	Concrete Work	\$361,633,958	45,661
1711	Plumbing, Heating and Air-Conditioning	\$219,742,476	196,689
1794	Excavation Work	\$212,621,242	35,423
1542	Genl Contractors-Nonres Bldgs, Other than Ind Bldgs & Warehouses	\$186,450,845	44,772
1629	Heavy Construction, Not Elsewhere Classified	\$182,107,875	13,399
1623	Water, Sewer, Pipeline, Commun and Power Line Construction	\$175,058,927	13,632
1541	General Contractors-Industrial Buildings and Warehouses	\$104,302,867	13,517
1622	Bridge, Tunnel, and Elevated Highway Construction	\$39,506,185	1,230

TOP 10 MINING/UTILITES INDUSTRIES

SICcode		Market Value	Companies
4911	Electric Services	\$163,378,033	26,931
4953	Refuse Systems	\$75,620,973	28,835
4011	Railroads, Line-Haul Operating	\$68,539,299	2,507
1041	Gold Ores	\$46,680,700	393
1221	Bituminous Coal and Lignite Surface Mining	\$41,753,245	564
4213	Trucking, Except Local	\$32,196,494	64,055
4512	Air Transportation, Scheduled	\$31,291,460	2,525
4111	Local and Suburban Transit	\$26,277,960	9,367
4581	Airports, Flying Fields, and Airport Terminal Services	\$23,435,684	17,997
1422	Crushed and Broken Limestone	\$21,034,858	1,063

END-USER CONSUMPTION BY REGION

NORTHEAST COASTAL		Construction	\$130,146,930
		Manufacturing	\$195,426,575
		Mining/Utilities	\$25,831,780
		Region total	\$351,405,285
MID- ATLANTIC		Construction	\$301,024,941
		Manufacturing	\$455,470,595
		Mining/Utilities	\$84,930,681
		Region total	\$841,426,217
SOUTH ATLANTIC		Construction	\$594,725,079
		Manufacturing	\$723,302,344
		Mining/Utilities	\$149,865,836
		Region total	\$1,467,893,259
SOUTHEAST CENTRAL		Construction	\$150,007,725
		Manufacturing	\$326,985,343
		Mining/Utilities	\$58,570,301
		Region total	\$535,563,369
NORTHEAST CENTRAL		Construction	\$360,475,320
		Manufacturing	\$890,943,654
		Mining/Utilities	\$111,931,634
		Region total	\$1,363,350,608
NORTHWEST CENTRAL		Construction	\$219,220,409
		Manufacturing	\$264,026,943
		Mining/Utilities	\$66,053,229
		Region total	\$549,300,581
SOUTHWEST CENTRAL		Construction	\$401,662,096
		Manufacturing	\$392,422,396
		Mining/Utilities	\$111,984,884
		Region total	\$906,069,376
MOUNTAIN STATES		Construction	\$264,149,338
		Manufacturing	\$154,688,761
		Mining/Utilities	\$117,270,625
		Region total	\$536,108,724
PACIFIC COAST		Construction	\$420,054,568
		Manufacturing	\$385,295,521
		Mining/Utilities	\$86,821,596
		Region total	\$892,171,685
U.S. TOTAL		Construction	\$2,841,466,406
		Manufacturing	\$3,788,562,132
		Mining/Utilities	\$813,260,566
		U.S. total	\$7,443,289,104

Source: MDM Analytics, Niwot, Colorado, (303) 443-5062, www.mdm.com/mdm-analytics.

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