

# ROLLER CHAIN (MRO) FOR SPROCKET DRIVES

The U.S. market for roller chain MRO represents about \$1.2 billion, according to estimates from MDM Analytics, Niwot, Colorado. The following charts show the top 10 sectors, by Standard Industrial Classification (SIC) code, consuming these products in the manufacturing,

construction and mining/utilities industries, plus annual end-user consumption by geographic region. *Industrial Supply* magazine reports on a separate product segment each issue to help distributors determine market opportunities.

## TOP 10 MANUFACTURING INDUSTRIES

SIC code		Market Value	Companies
2621	Paper Mills	\$214,691,805	2,123
2631	Paperboard Mills	\$62,483,394	688
3531	Construction Machinery and Equipment	\$1,749,214	4,135
3523	Farm Machinery and Equipment	\$1,265,276	3,211
3714	Motor Vehicle Parts and Accessories	\$7,828,884	7,406
2611	Pulp Mills	\$27,056,804	350
3519	Internal Combustion Engines, Not Elsewhere Classified	\$772,167	837
2911	Petroleum Refining	\$25,620,417	1,659
3751	Motorcycles, Bicycles, and Parts	\$116,801	1,105
3559	Special Industry Machinery, Not Elsewhere Classified	\$409,021	2,735

## TOP 10 CONSTRUCTION INDUSTRIES

SIC code		Market Value	Companies
1711	Plumbing, Heating and Air-Conditioning	\$33,155,311	204,156
1771	Concrete Work	\$20,569,600	47,109
1611	Highway and Street Construction, Except Elevated Highways	\$14,462,877	28,494
1623	Water, Sewer, Pipeline, and Commun & Power Line Construction	\$8,816,315	13,859
1542	Gen Contractors-Nonres Bldgs, Other than Ind Bldgs & Warehouses	\$7,914,236	45,203
1794	Excavation Work	\$6,786,439	37,324
1629	Heavy Construction, Not Elsewhere Classified	\$6,616,098	13,263
1731	Electrical Work	\$6,331,121	119,804
1541	General Contractors-Industrial Buildings and Warehouses	\$6,207,302	13,309
1522	General Contractors-Residential Buildings, Other Than Single-Family	\$2,723,713	35,604

## TOP 10 MINING/UTILITIES INDUSTRIES

SIC code		Market Value	Companies
1389	Oil and Gas Field Services, Not Elsewhere Classified	\$5,790,558	15,698
1221	Bituminous Coal and Lignite Surface Mining	\$5,171,290	550
1479	Chemical and Fertilizer Mineral Mining, Not Elsewhere Classified	\$4,905,390	104
1381	Drilling Oil and Gas Wells	\$3,866,018	2,152
1311	Crude Petroleum and Natural Gas	\$3,519,625	5,083
1041	Gold Ores	\$3,301,689	380
1011	Iron Ores	\$2,819,194	94
1222	Bituminous Coal Underground Mining	\$2,121,354	112
1099	Miscellaneous Metal Ores, Not Elsewhere Classified	\$1,666,108	61
1021	Copper Ores	\$1,475,023	91

# END-USER CONSUMPTION BY REGION

NORTHEAST COASTAL		Construction	\$5,025,570
		Manufacturing	\$44,626,235
		Mining/Utilities	\$272,563
		Region total	\$49,924,369
MID-ATLANTIC		Construction	\$11,957,917
		Manufacturing	\$117,516,791
		Mining/Utilities	\$3,958,924
		Region total	\$133,433,632
SOUTH ATLANTIC		Construction	\$24,170,505
		Manufacturing	\$182,114,843
		Mining/Utilities	\$4,676,509
		Region total	\$210,961,856
SOUTHEAST CENTRAL		Construction	\$6,395,725
		Manufacturing	\$86,708,812
		Mining/Utilities	\$2,724,756
		Region total	\$95,829,294
NORTHEAST CENTRAL		Construction	\$14,860,786
		Manufacturing	\$277,583,848
		Mining/Utilities	\$4,022,604
		Region total	\$296,467,238
NORTHWEST CENTRAL		Construction	\$9,009,146
		Manufacturing	\$82,915,304
		Mining/Utilities	\$3,731,549
		Region total	\$95,656,000
SOUTHWEST CENTRAL		Construction	\$16,909,132
		Manufacturing	\$113,215,180
		Mining/Utilities	\$11,186,995
		Region total	\$141,311,307
MOUNTAIN STATES		Construction	\$10,929,383
		Manufacturing	\$45,406,408
		Mining/Utilities	\$10,308,886
		Region total	\$66,644,677
PACIFIC COAST		Construction	\$16,982,497
		Manufacturing	\$105,817,984
		Mining/Utilities	\$3,359,037
		Region total	\$126,159,518
U.S. TOTAL		Construction	\$116,240,662
		Manufacturing	\$1,055,905,406
		Mining/Utilities	\$44,241,824
		U.S. total	\$1,216,387,892

Source: MDM Analytics, Niwot, Colorado, (303) 443-5062, [www.mdm.com/mdm-analytics](http://www.mdm.com/mdm-analytics).

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