

MRO BEARINGS MARKET

The U.S. market for MRO bearings (ball bearings, mounted bearings and roller bearings) represents about \$3.8 billion, according to estimates from MDM Analytics, Boulder, Colorado. The following charts show the top 10 industries, by Standard Industrial Classification (SIC) code,

consuming these products in the manufacturing, construction and mining/utilities industries, plus annual end-user consumption by geographic region. *Industrial Supply* magazine reports on a separate product segment each issue to help distributors determine market opportunities.

TOP 10 MANUFACTURING INDUSTRIES

SIC code	Market Value	Companies
2621 Paper Mills	\$369,305,287	1,887
2631 Paperboard Mills	\$194,579,070	831
2672 Coated and Laminated Paper	\$62,040,375	676
3089 Plastics Products	\$54,681,143	10,077
2834 Pharmaceutical Preparations	\$49,009,102	6,539
2671 Packaging Paper and Plastics Film, Coated and Laminated	\$46,804,847	641
2611 Pulp Mills	\$42,414,224	445
2911 Petroleum Refining	\$41,638,858	1,816
2421 Sawmills and Planing Mills, General	\$40,807,139	3,429
2869 Industrial Organic Chemicals	\$40,006,516	4,147











TOP 10 CONSTRUCTION INDUSTRIES

SIC code	Market Value	Companies
1731 Electrical Work	\$340,422,299	120,448
1611 Highway and Street Construction	\$216,739,915	26,414
1771 Concrete Work	\$177,575,900	41,665
1794 Excavation Work	\$106,676,386	36,694
1711 Plumbing, Heating and Air-Conditioning	\$105,143,580	179,249
1629 Heavy Construction, Not Elsewhere Classified	\$99,031,421	14,525
1542 General Contractors-Nonresidential Buildings	\$95,562,887	47,229
1623 Water, Sewer, Pipeline, and Utilities	\$88,810,516	13,283
1541 General Contractors-Industrial Buildings and Warehouses	\$55,287,265	15,002
1622 Bridge, Tunnel, and Elevated Highway Construction	\$20,176,148	1,365

TOP 10 MINING/UTILITIES INDUSTRIES

SIC code	Market Value	Companies
1221 Bituminous Coal and Lignite Surface Mining	\$32,664,690	566
1041 Gold Ores	\$23,575,386	401
1442 Construction Sand and Gravel	\$12,654,868	2,542
1222 Bituminous Coal Underground Mining	\$11,846,017	158
1422 Crushed and Broken Limestone	\$10,700,883	885
1011 Iron Ores	\$9,795,249	99
1099 Miscellaneous Metal Ores	\$7,739,851	60
1021 Copper Ores	\$7,339,690	96
1499 Miscellaneous Nonmetallic Minerals, Except Fuels	\$6,862,094	433
1459 Clay, Ceramic, and Refractory Minerals	\$5,878,528	134

END-USER CONSUMPTION BY REGION

NORTHEAST COASTAL		Construction	\$61,000,639
		Manufacturing	\$128,868,348
		Mining	\$2,177,405
		Region total	\$192,046,392
MID- ATLANTIC		Construction	\$145,856,791
		Manufacturing	\$293,851,870
		Mining	\$11,179,284
		Region total	\$450,887,945
SOUTH ATLANTIC		Construction	\$277,558,085
		Manufacturing	\$412,419,554
		Mining	\$32,481,800
		Region total	\$722,459,440
SOUTHEAST CENTRAL		Construction	\$77,224,283
		Manufacturing	\$174,832,884
		Mining	\$13,172,413
		Region total	\$265,229,579
NORTHEAST CENTRAL		Construction	\$174,275,879
		Manufacturing	\$548,290,687
		Mining	\$23,749,604
		Region total	\$746,316,170
NORTHWEST CENTRAL		Construction	\$105,403,462
		Manufacturing	\$155,838,411
		Mining	\$9,948,335
		Region total	\$271,190,208
SOUTHWEST CENTRAL		Construction	\$197,048,518
		Manufacturing	\$226,137,537
		Mining	\$18,562,376
		Region total	\$441,748,431
MOUNTAIN STATES		Construction	\$119,311,847
		Manufacturing	\$89,122,432
		Mining	\$53,635,189
		Region total	\$262,069,469
PACIFIC COAST		Construction	\$196,643,165
		Manufacturing	\$220,305,336
		Mining	\$10,568,745
		Region total	\$427,517,245
U.S. TOTAL		Construction	\$1,354,322,669
		Manufacturing	\$2,249,667,058
		Mining	\$175,475,152
		U.S. total	\$3,779,464,879

Source: MDM Analytics Boulder, Colo., (303) 443-5062, www.mdm.com/analytics.

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